**Freedom to provide services (FoS)**

Decision of the Board of Supervisors on the collaboration of the insurance supervisory authorities of the Member States of the European Economic Area (EIOPA-BoS-21/234 and Annex EIOPA-BoS 21/235) (see references in brackets)

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| **1.**  | **The name and address of the head office of the insurance undertaking and an email address to communicate the information received from the Host NSA to the insurance undertaking (3.2.1.1.a)** |
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| **2.** | **Where applicable, the name and address of the establishments (other than the head office of the insurance undertaking), situated in the Member States, from which it plans to provide services (3.2.1.1.b)** |
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| **3.**  | **The classes of insurance according to the Annexes I and II to the Solvency II Directive which the insurance undertaking has been authorised to offer (3.2.1.1.c)** |
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| **4.**  | **The nature of the risks or commitments which the insurance undertaking proposes to cover in the Host Member State (3.2.1.1.d)** |
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| **5.**  | **If the insurance undertaking intends to cover risks in class 10 in Part A of Annex I to the Solvency II Directive not including carrier’s liability (3.2.1.1.e):**  |
|  | **i. The name and address of the claims representative as referred to in Article 18(1)(h)** |
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|  | **ii. A declaration that it has become a member of the national bureau and national guarantee fund of the Host Member State**  |
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| **6.** | **If the insurance undertaking intends to cover risks relating to legal expenses insurance, the option chosen from those described in Article 200 of the Solvency II Directive (3.2.1.1.f)** |
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| **7.** | **The LEI of the undertaking intending to pursue business under FoS (or if not available, the identification code used in the local market allocated by the Supervisory Authority) (3.2.1.2.a)** |
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| **8.** | **If the undertaking belongs to a cross-border group, the name of the group supervisor and the structure of the group, together with the last group solvency position. (3.2.1.2.b)** |
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| **9.** | **Any available information regarding local third or related parties involved in the underwriting activities in the Host Member State. (3.2.1.2.c)** |
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| **10.** | **Identification of the person who is responsible within the insurance undertaking for handling of complaints in relation to the FoS activities (3.2.1.2.d)** |
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| **11.** | **Description of the relevant policyholder guarantee funds in the Home Member State, where applicable (3.2.1.2.f)** |
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| **12.** | **Where the undertaking intends to operate exclusively, or almost exclusively, in other EEA Member State(s) on FoS basis(3.2.1.3):**  |
|  | **a. identification, through for example the persons(s) ID card, passport or nomination document(s), of the personsn who effectively run the undertaking or are responsible for the key functions. This information shall be communicated in all applicable cases** |
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|  | **b. a summary of the undertaking's system of governance, including the risk management system in place**  |
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|  | **c. any available information on the undertaking’s business strategy and how the FoS fits into that strategy**  |
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