

FIRST AMENDMENT TO THE CHAINALYSIS MASTER SUBSCRIPTION AGREEMENT

This First Amendment to the Chainalysis Master Subscription Agreement (herein "First Amendment") is made and entered into as of the date of the last signature below (the "Amendment Effective Date"), by and between Chainalysis, Inc., with its principal place of business located at 114 5th Avenue 19th Floor, New York, NY 10011 (hereinafter, "**Chainalysis**"), and National Bank of Slovakia with offices at Imricha Karvaša 1, 813 25 BRATISLAVA, Slovakia ("**Licensee**"). All capitalized terms not otherwise defined herein shall have the meanings ascribed thereto in the Agreement.

RECITALS

Reference is made to that Master Subscription Agreement dated 27th February 2024 by and between Chainalysis and Licensee (collectively, the "Agreement"), the terms of which are incorporated herein.

WHEREAS Chainalysis and Licensee desire to amend the Agreement in certain respects in order to further define Licensee rights in regards to sharing data from the Services more particularly described herein;

NOW, THEREFORE in consideration of the mutual covenants herein contained, the Parties hereby agree as follows:

1. As of the Amendment Effective Date and notwithstanding anything to the contrary in the Agreement, the Parties agree to amend the Agreement to include the following new sections:

Section 1.2.2 Regulatory Disclosure : The Licensee confirms that it is a public authority established by Slovak Act No. 566/1992 Coll. on the National Bank of Slovakia and is obliged to perform the tasks set by this legislation ("**Regulatory Obligation**"). Accordingly, in order for Licensee to adhere to its Regulatory Obligations:

- A.** Chainalysis grants Licensee a limited, non-exclusive, non-transferable, and non-sublicensable license to disclose Graphs in the following instances:
- i. Proceedings (as defined below) conducted by the Licensee against Financial Market Participants (as defined below);
 - ii. Licensee conducting on-site inspections of Financial Market Participants;
 - iii. Licensee exercising off-site inspections of Financial Market Participants;
 - iv. Licensee handling the submissions of Financial Market Participants;
 - v. Licensee consultations with the Slovak Financial Intelligence Unit (based in Slovakia) to determine whether a Financial Market Participant has been the subject of an investigation into conduct relating to money laundering or terrorist financing; and
 - vi. for any stage of a criminal proceeding.

(collectively referred to as "**Regulatory Disclosure**"). For clarity, this limited license does not permit the disclosure of any other Chainalysis Data for Regulatory Disclosure.

The foregoing license as set out in Section 1.2.2.(A) is subject to the License:

1. Ensuring, to the extent permitted by law, that all information shared as part of a Regulatory Disclosure above will be treated as Confidential Information and that the Licensee, except as explicitly authorized under this First Amendment, does not otherwise make public, sell, license or otherwise allow any information as part of a Regulatory Disclosure to be shared with any other third party without the prior written consent of Chainalysis; and

2. ensuring that any recipients of the disclosed Graphs in accordance with section A (i) to (vi) above are subject to the same sharing restrictions that the Licensee is subject to as described in section 1.2.2 A (1) above. Licensee acknowledges and agrees that any other requests for Regulatory Disclosure that are not covered under this section 1.2.2 (A) will require prior written consent from Chainalysis.

For the purposes of this section 1.2.2 (A):

‘Financial Market Participants’ means banks, branches of foreign banks, investment firms, branches of foreign investment firms, stock exchanges, data reporting services providers, central securities depositories, asset management companies, branches of foreign asset management companies, investment funds, investment companies with variable capital, foreign collective investment undertakings, insurance companies, reinsurance companies, branches of foreign insurance companies, branches of foreign reinsurance companies, branches of insurance companies from other EU member states, branches of reinsurance companies from other EU member states, pension fund management companies, pension funds, supplementary pension insurance companies, supplementary pension management companies, supplementary pension funds, payment institutions, branches of foreign payment institutions, providers of payment services in limited scope, account information service providers, electronic money institutions, branches of foreign electronic money institutions, independent financial agents, financial advisers, creditors, the Deposit Protection Fund, the Investment Guarantee Fund, the Slovak Insurers’ Bureau, consolidated groups, sub-consolidated groups, financial holding institutions, mixed financial holding companies, and financial conglomerates, and within the scope stipulated by this Act No. 747/2004 Coll. on financial market supervision, other entities and unincorporated consortia, and other groups of entities and unincorporated consortia, which are subject to separate statutory obligations in the field of the banking industry, capital market, insurance industry or pension industry, crypto-asset service providers, or issuers of crypto-assets who are supervised by Licensee. This may also include entities applying for authorization as financial market participants, entities fulfilling their obligation to notify Licensee of relevant information, and third parties suspected of breaching obligations imposed by financial markets laws or consumer protection laws. For the avoidance of doubt, Financial Market Participants shall not include Chainalysis Competitors and/or a Sanction Entity in accordance with section 3.7.4 “Regulatory” of the MSA.

‘Proceedings’ means administrative proceedings in which the subject matter is a decision on an application for the issuance or amendment of an authorization or license for a Financial Market Participant in its fulfillment of the obligation to notify Licensee of relevant information, supervision of the financial market, or a decision on imposing sanctions.

And

B. Educational Events.

- (i) Chainalysis grants Licensee a limited, non-exclusive, non-transferable, and non-sublicensable license to use Graphs solely for educational purposes at educational events hosted by the Licensee (“**Educational Events**”). The foregoing license is conditional on compliance with all of the following:
 - a) The Licensee removing all tags, entity names, timestamps, addresses and any other data and information attributable to Chainalysis and Chainalysis Services (including but not limited to Chainalysis name and logo) from Graphs;
 - b) The Licensee may only replace wallet addresses on Graphs with anonymized labels; and
 - c) The Licensee will include any necessary disclaimers on Graphs to reflect that the content has been altered.
- (ii) For the avoidance of doubt:

- a) Any Graphs that the Licensee intends to utilize for Educational Events that do not fulfill all the conditions stipulated in section B (i) above must be pre-approved by Chainalysis prior to use at Educational Events; and
- b) Section B (i) does not grant the Licensee any license or right to use Chainalysis brand or Services names, or logos for Educational Events.

2. **Ratification; Conflicts.** Chainalysis and Licensee hereby ratify and affirm the Agreement as amended hereby. In the event of conflict between this First Amendment and the Agreement, the terms of this First Amendment shall prevail. The Parties agree that all other terms of the Agreement remain in full force and in effect.

IN WITNESS WHEREOF, Chainalysis and Licensee have caused this First Amendment to be executed by their duly authorized representatives as of the Amendment Effective Date.

Chainalysis Inc.

Licensee: _____

By: _____
(signature)

By: _____
(signature)

Name: _____

Name: _____

Title: _____

Title: _____

Date: _____

Date: _____